

Calgary, Alberta, Canada

November, 2020

**From the Office of the President
Strategem Capital Corporation**

Vision 2025

“fueling humanity’s clean energy needs[®]”

With oversight from the board of directors, we have positioned Hydrogen Energy Fund to participate in helping to solve the world’s energy needs - harnessing the power of hydrogen with the goal of “fueling humanity’s clean energy needs[®]”. The world’s energy needs are increasing (and will continue to evolve and grow despite the temporary, albeit catastrophic, effects of the COVID-19 virus), yet the planet requires a quantum leap to commercialize a complementary, carbon-neutral, environmentally friendly, sustainably sourced, clean renewable energy source. We intend to undertake this mission.

Our plan is not without risk – operational, financial, scientific, commercialization, to highlight but a few of the challenges. Compounding the problem is the global posturing of neophytes, masquerading as saviors, claiming the “environmental umbrella” without a comprehensive offer or tangible solution. Science has no place in their misguided messaging. Shaming, threatening and publicly harassing energy producers is their misplaced position. These actions yield counter productive consequences, least, but not limited to, harming the poorest of the poor¹, by restricting energy access and effectively pricing many out of the comforts the protestors themselves excessively squander. We are seeking complementary additive solutions to the world’s energy needs - harnessing the power of hydrogen.

We are not climate deniers. It seems abundantly certain humanity has negatively impacted and altered the environment. Our objective is to assist in moderating humanity’s global footprint - a lofty “moon-shot” goal – one fraught with risks and uncertainties. An investment in this evolving science is ill-suited for an investor’s retirement “nest egg”; rather it is more appropriately suited as a legacy holding for your grandchildren’s inheritance.

We are seeking to financially partner with scientists, and forward-looking entities focused on the advancement of hydrogen as a complementary energy source. To this end, we will be executing our corporate mandate: “fueling humanity’s clean energy needs[®]” involves taking a leadership industry role in commercializing hydrogen as a complementary energy source.

¹ Greater than 10% of the world’s population lives on < US\$2 per day - Source: Global Citizen, January 27, 2020

Why Alberta?

Alberta, Canada is ideally situated as a location to spearhead a hydrogen revolution.

Alberta is:

- blessed with ample, virtually endless supplies of natural gas, the feedstock for commercializing hydrogen.
- governed by a progressive, business-friendly government. The recently created Invest Alberta Corporation² is a significantly positive forward-looking initiative which should encourage energy innovations. The Alberta's governmental initiatives are ground-breaking and utilize its natural resources in an environmentally sound manner for the betterment of Albertans, and humanity. We look forward to partnering with them.
- fortunate to have a skilled pool of some of the world's leaders investigating the commercialization of hydrogen as an energy source. We seek to partner with some of these thought leaders.

We commence this initiative with the hope it assists meeting the world's energy needs in a clean, environmentally friendly manner, while at the same time providing adequate capital returns to our investment partners.

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Produced by *Hydrogen Energy Fund Inc.*, a Strategem Capital Corporation operating entity.

² Invest Alberta Corporation is an Alberta crown corporation dedicated to investment attraction, with a mandate to engage the world and provide high-end tailored support to investors and major new investment projects. Source: InvestAlberta.ca

³ 1.008 is hydrogen's atomic weight in the periodic table.
